

Session Plan

Programme Title	Make Money Work	Week No	7/10
Session length	1.5 hours	Topic	Banking
Pre related topics		Post related topics	
Not compulsory <ul style="list-style-type: none"> ● Unexpected Events ● Benefits 		Recommended but not compulsory <ul style="list-style-type: none"> ● Shopping 	

Resources (Including eLearning if applicable)	Assessment
<ul style="list-style-type: none"> ● Pens ● Paper ● www.learnmyway.com/moneymyway/banking <ul style="list-style-type: none"> ○ https://www.moneyadvice.service.org.uk/en/articles/how-to-choose-the-right-bank-account ○ http://www.moneysavingexpert.com/banking/compare-best-bank-accounts ○ http://www.learnmyway.com/learn-more/banking-online 	<ul style="list-style-type: none"> ● Formative assessment - contributes to discussions ● Formative assessment - completes Online and Mobile banking course topics

Timing	Tutor activities	Learner activities (Inc. Extension activities)
5 mins	<ul style="list-style-type: none"> ● Perform health and safety check ● Introductions ● Ensure register is filled in 	

Tutor Name:..... **Date:**..... **Venue:**.....

	<ul style="list-style-type: none"> ● Review what was covered in the previous week and answer any questions regarding this ● Provide session overview - what will be covered in this session? 	
10 mins	<ul style="list-style-type: none"> ● Start group discussion about types of bank accounts <ul style="list-style-type: none"> ○ Steer away from brand names of banks or specific accounts that may be currently advertised eg Lloyds bank, Santander 1-2-3 accounts ○ Look for current, savings, basic accounts ● Further discussion where can you get 'bank' accounts <ul style="list-style-type: none"> ○ In addition to banks look for building societies, credit unions and Post Office (card account) 	<ul style="list-style-type: none"> ● Contribute to discussion
25 mins	<ul style="list-style-type: none"> ● Group activity choosing the right bank account for you? <ul style="list-style-type: none"> ○ https://www.moneyadvice.service.gov.uk/en/articles/how-to-choose-the-right-bank-account ○ http://www.moneysavingexpert.com/banking/compare-best-bank-accounts ● Group discussion which are key features that matter for <ul style="list-style-type: none"> ○ someone who is often overdrawn ○ someone who isn't overdrawn but has a low balance 	<ul style="list-style-type: none"> ● Visits websites and explores information provided ● Contributes to discussion
40 mins	<ul style="list-style-type: none"> ● Group activity: getting more out of a bank account <ul style="list-style-type: none"> ○ use learn my way Online and Mobile Banking course http://www.learnmyway.com/learn-more/banking-online 	<ul style="list-style-type: none"> ● Access course and complete topics
10 mins	<ul style="list-style-type: none"> ● Recap session <ul style="list-style-type: none"> ○ What types of bank accounts are there? ○ Things to think about when choosing an account for yourself ○ How can you make the most of a bank account 	

Tutor Name:..... **Date:**..... **Venue:**.....

Learning Outcomes and Assessment Criteria

Learning Outcomes

- 1. Learner can name and describe differences between different types of bank account
- 2. Learner is able to make an informed decision about what type of account would suit their needs
- 3. Learner can identify benefits to using online or mobile banking to increase their control when banking

Assessment Criteria

- 1.1) In discussion, learner has identified various accounts and differences between them
- 2.1) Observed learner using online tools to assist with comparing bank account types and in discussion they identified key features for various situations
- 3.1) Learner has completed topics of Online and Mobile banking course on learnmyway.com

Tutor Name:..... Date:..... Venue:.....

What went well?
What did not go well?
Did the learners meet the lesson aims? What was the assessment?
What is the progression (what session is next)?

Tutor Name:..... **Date:**..... **Venue:**.....